



Challenging Conventions: Natural Resource Equities vs. Commodities

Sponsored Content by RS Investments

June 21, 2011

Shifting commodity fundamentals have led investors to rethink their exposure to real assets. In fact, empirical data suggests that natural resource equities may actually outperform direct commodity investments in terms of inflation protection, diversification benefits, and risk-adjusted returns. In the updated white paper “Real Asset Strategies – Commodities vs. Natural Resource Equities,” we examine how shifts in commodity fundamentals impact expected returns from passive commodity strategies, and then compare return streams and strategy attributes between commodity futures and natural resource equities.

Visit our [dedicated global natural resources site](#) to learn more about investing in commodities and natural resource equities.

www.advisorperspectives.com

For a free subscription to the Advisor Perspectives newsletter, visit:

<http://www.advisorperspectives.com/subscribers/subscribe.php>